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ALLAN INTERNATIONAL HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 684)

ANNOUNCEMENT IN RELATION TO PUBLIC FLOAT

The board of directors (the “**Board**”) of Allan International Holdings Limited (the “**Company**”) announces that, as at the date of this announcement, the public float of the Company is approximately 24.27%, which has fallen below 25% of the total number of issued shares (the “**Shares**”) of the Company required to be held by the public (the “**Minimum Prescribed Percentage**”) as prescribed by Rule 8.08(1)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The Board recently became aware that Mr. Webb David Michael and Preferable Situation Assets Limited (collectively “**Mr. Webb**”) filed a disclosure of interest form on 25 April 2024, Mr. Webb’s shareholding in the Company increased from approximately 12.03% to approximately 13.01% of the total issued share capital of the Company.

Taking into account of the Shares held by Mr. Webb and other core connected persons of the Company, the public float of the Company is approximately 24.27% as at the date of this announcement, which has fallen below the Minimum Prescribed Percentage.

To the best of the knowledge, information and belief of the Directors, the table below sets out the shareholding structure of the Company as at the date of this announcement:

Shareholders	Number of Shares	Approximate percentage of the total issued share capital of the Company
Credit Suisse Trust Limited (Note 1)	154,349,960	46.34%
Mr. Cheung Shu Wan	46,779,335	14.05%
Ms. Cheung Lai Chun, Maggie	600,000	0.18%
Ms. Cheung Lai Chun, Sophie	1,258,000	0.38%
Dr. Cheung Shu Sang, William	900,000	0.27%
Other persons related to core connected person	5,000,000	1.50%
Mr. Webb (Note 2)	43,348,000	13.01%
Public shareholders	80,819,225	24.27%
Total	<u>333,054,520</u>	<u>100.00%</u>

Notes:

1. The 154,349,960 shares relate to 134,821,960 shares held by Allan Investment Co. Limited (“**AICL**”), 12,958,000 shares held by Commence Investment Limited (“**CIL**”) and 6,570,000 shares held by Unison Associates Limited (“**UAL**”). AICL and CIL are owned as to 89% and 100% respectively by UAL. Credit Suisse Trust Limited as trustee of The Cheung Lun Family Trust (“**Trust**”) holds 100% of the shareholding of UAL and the discretionary beneficiaries of the Trust are, among others, Mr. Cheung Shu Wan, Ms. Cheung Lai Chun, Maggie, Ms. Cheung Lai See, Sophie and Dr. Cheung Shu Sang, William.
2. Mr. Webb David Michael and Preferable Situation Assets Limited held 18,103,400 (approximately 5.43%) and 25,244,600 (approximately 7.58%) Shares respectively, which is approximately 13.01% of the shareholding of the Company in aggregate. Preferable Situation Assets Limited is wholly owned by Mr. Webb David Michael. Therefore, Mr. Webb David Michael is deemed to be interested in all the Shares held by Preferable Situation Assets Limited.

The Company is considering means to restore the public float of the Company to the Minimum Prescribed Percentage in accordance with the Listing Rules, including but not limited to inviting the core connected persons of the Company to consider disposing of its/his/her Shares and/or issuing new Shares to the public, following which the Company should be able to restore its public float requirement under Rule 8.08(1)(a) of the Listing Rules.

The Company will take appropriate steps to ensure restoration of the public float to the Minimum Prescribed Percentage as soon as practicable in accordance with the Listing Rules. Further announcement(s) will be made by the Company on the restoration of public float as and when appropriate.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

By Order of the Board
Allan International Holdings Limited
Cheung Lai See, Sophie
Executive Director

Hong Kong, 14 June 2024

As at the date of this announcement, the Executive Directors are Ms. Cheung Lai Chun, Maggie (Chairman), Mr. Cheung Shu Wan (Managing Director), Ms. Cheung Lai See, Sophie and Dr. Cheung Shu Sang, William. The Independent Non-Executive Directors are Ms. Choy Wai Sheun, Susan, Mr. Lai Ah Ming, Leon and Mr. Lo Chor Cheong, Colin.